

Open your TFSA by completing the Enrollment Form, following the instructions below:

Tell us about the Plan holder:

- To ensure that your TFSA is opened promptly, please check that all sections of this box are correct and complete, including your name, address, home and business telephone numbers, Social Insurance Number, date of birth and e-mail address.
- You must provide your date of birth and Social Insurance Number (SIN). This allows us to establish your identification and is a legal requirement.

Select the TFSA(s) you wish to open:

- Please place an X in the box to indicate your selection as well as the amount you wish to deposit into this TFSA.
- For GIC Accounts, remember to select the term you wish to invest in.

Why we ask about other information:

- In order to fulfill regulatory obligations, ING DIRECT must ask all Clients what the funds in the account will be used for and if the Account will be used by or on behalf of another party.

Open your TFSA in 3 easy steps:

1. Complete and sign the Tax-Free Savings Account Enrollment Form.
2. Ensure that you, the Plan holder, write a personal pre-printed cheque payable to yourself drawn on a Canadian bank for the amount you wish to deposit to your Tax-Free Savings Account.
3. Please mail the Form and cheque to:
ING DIRECT, 111 Gordon Baker Road, Toronto, ON M2H 3R1.
Once your cheque has cleared, call us to confirm your banking information and set up your PIN and password. ING DIRECT will use the banking information on your cheque to establish a link. This link will allow you to electronically transfer funds from your chequing account to your ING DIRECT Tax-Free Savings Account. With your PIN and Client Number, you have everything you need to access your Account 24 hours a day, 7 days a week.



Example of a personal pre-printed cheque