



## Open your account by completing the Enrollment Form on page 1, following the instructions below:

### Tell us about yourself:

- To ensure that your account is opened promptly, please check that all sections of this box are correct and complete, including your name, address, home and business telephone numbers, Social Insurance Number, and date of birth.
- Please provide your occupation.
- You must provide your date of birth and Social Insurance Number (SIN). This allows us to verify your identity and is a requirement for interest reporting.

### To make it a joint account:

- Provide the name, Social Insurance Number (SIN), date of birth, and the occupation of the joint account holder.
- The joint account holder must **sign** the Form.

### Select the account you wish to open:

- Please place an X in the box to indicate your selection. If opening a GIC, please indicate the term you wish to invest in.

### Why we ask about other information:

- In order to fulfill regulatory obligations, ING DIRECT must ask all Clients what the funds in the account will be used for and if the account will be used by or on behalf of another party.

### Open your account in 3 easy steps:

1. Complete and sign the Enrollment Form.
2. Write a cheque payable to yourself.

The cheque must be pre-printed with your full name, made payable to you, and drawn on a Canadian bank for the amount you wish to deposit. Example:

If opening a **joint account**, you have the option to send a cheque drawn on your joint account, made payable to **both** names, with **both** signatures appearing on the cheque.

OR, you can each send a personal cheque. Remember, the cheque must have your full name pre-printed on the front, you must make the cheque payable to you and the cheque must be drawn on a Canadian bank.

For the US \$ Investment Savings Account, please send a personal, pre-printed US dollar cheque (with your name on it) drawn on a Canadian financial institution, made payable to yourself. Be sure to write "US funds" on the front of the cheque.

This step allows us to confirm your identity.

3. Please mail the Form and cheque(s) to:  
ING DIRECT, 111 Gordon Baker Road, Toronto, ON M2H 3R1. Once your cheque(s) has/have cleared, call us to confirm the banking information and set up a PIN and password. ING DIRECT will use the banking information on the cheque to establish a link. The link allows you to electronically transfer funds from your chequing account to your ING DIRECT ISA.

With your PIN and Client Number, you have everything you need to access your account 24 hours a day, seven days a week.

**Note:** Joint account holders will receive their Client Number when they call in to confirm the banking information on their cheque(s).

