

Tax-Free Savings Account Enrollment Form



ING DIRECT

For information on how to complete this Form, see reverse.

Please tell us about the Plan holder.

- MR. MRS. DR.
 MS. MISS

FIRST NAME INITIAL LAST NAME

Address:

UNIT STREET

CITY PROVINCE POSTAL CODE

Social Insurance Number
(Must be completed):

Date of Birth
(Must be completed):

DAY MONTH YEAR

Residence Telephone: Business Telephone: Ext:

Email: Fax:

Occupation *(Must be completed):*

Select the Account you wish to open.

- Tax-Free Investment Savings Account
Deposit amount: \$ _____

Log on to ingdirect.ca or call us at 1-800-ING DIRECT for current rate information or if you would like to open a Tax-Free GIC.

Other information; please answer the following: *This section must be completed.*

Anti-money laundering legislation requires us to obtain the following information. This section is mandatory and we cannot open your account without this information, which will remain strictly confidential.

What will the funds in this account be used for?

- Personal Savings **OR** Other

If Other, please specify here:

Will this account be used by or on behalf of another party who is not registered on the account? NO YES

If YES, please call 1-800-ING DIRECT (1-800-464-3473).

I apply to open an ING DIRECT Account.

I acknowledge that I have read and consent to the ING DIRECT Account Terms. I request that ING Bank of Canada file an election to register my arrangement as a Tax-Free Savings Account in accordance with section 146.2 of the *Income Tax Act* (Canada), and if necessary, with any Provincial Tax Act. I also confirm that I have read the ING DIRECT Privacy Code and I consent to the collection, use and disclosure of my personal information in accordance with the Privacy Code, as amended from time to time.

Signature: **X** _____

Date: _____
DAY MONTH YEAR

Authorized ING DIRECT Officer:

Open your TFSA by completing the Enrollment Form, following the instructions below:

Tell us about the Plan holder:

- To ensure that your TFSA is opened promptly, please check that all sections of this box are correct and complete, including your name, address, home and business telephone numbers, Social Insurance Number, date of birth and e-mail address.
- You must provide your date of birth and Social Insurance Number (SIN). This allows us to establish your identification and is a legal requirement.

Select the TFSA(s) you wish to open:

- Please place an X in the box to indicate your selection to open a Tax-Free Investment Savings Account as well as the amount you wish to deposit into this TFSA.
- Once your initial deposit is processed, log on to ingdirect.ca or call us at 1-800-ING DIRECT if you would like to open a Tax-Free GIC.

Why we ask about other information:

- In order to fulfill regulatory obligations, ING DIRECT must ask all Clients what the funds in the account will be used for and if the account will be used by or on behalf of another party.

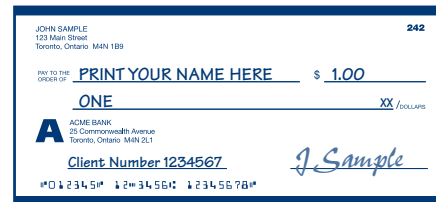
Open your TFSA in 3 easy steps:

1. Complete and sign the Tax-Free Savings Account Enrollment Form.
2. Ensure that you, the Plan holder, write a personal pre-printed cheque payable to yourself drawn on a Canadian bank for the amount you wish to deposit to your Tax-Free Savings Account.
3. Please mail the Form and cheque to:

ING DIRECT
111 Gordon Baker Road
Toronto, ON
M2H 3R1

Once your cheque has cleared, call us to confirm your banking information and set up your PIN and password.

ING DIRECT will use the banking information on your cheque to establish a link. This link will allow you to electronically transfer funds from your chequing account to your ING DIRECT Tax-Free Savings Account. With your PIN and Client Number, you have everything you need to access your Account 24 hours a day, seven days a week.



Example of a personal pre-printed cheque